

# Today's Webinar



*Minnesota Hospital Association*

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## Getting Started: Utilizing Data to Drive Quality Improvement Efforts

will begin at 3:00 PM

- Please keep your lines muted to avoid background noise

### Questions

- ❓ **Chat us questions** throughout the presentation
- ❓ There will be time at the end to unmute and ask questions



*Minnesota Hospital Association*



# Welcome

Getting Started: Utilizing Data to  
Drive Quality Improvement Efforts

Kenneth Holmen, M.D.  
President & CEO, CentraCare

**June 23, 2021**

# Health Equity Organizational Assessment

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- Why is this important?
- How was it created?
- Review of the assessment
- Open to questions during and end of presentation

# What are Health Care Disparities?

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- Health disparities are differences in health outcomes closely linked with **social, economic, and environmental** disadvantage – are often driven by the social conditions in which individuals **live, learn, work, and play**. Characteristics **including race, ethnicity, disability, sexual orientation or gender identity, socio-economic status, geographic location**, and other factors historically linked to exclusion or discrimination are known to influence the health of individuals, families, and communities.

# Health Equity Organizational Assessment

- Assess the current state and ability of hospitals to identify gaps and address health disparities.
- Help hospitals and health systems focus future technical assistance to help advance health equity efforts and reduce health disparities.
- MHA Data Portal entry now available

Road map sections	Road map questions (if not present at your hospital or answering no, please see next column for suggested resources)	If specific road map element is missing, consider the following resources:
<b>Data Collection</b> Hospital uses a self-reporting methodology to collect demographic data from the patient and/or caregiver	<p><i>Best practice recommendations include the collection of patient demographic data to help hospitals and health care systems understand their patient populations and measure patient outcomes to ensure health equity.</i></p> <p><i>National/state reporting requirements emphasize the need for obtaining Race Ethnicity And Language (REAL) and disability information.</i></p> <p><i>Federal policies govern racial, ethnic and primary language data collection and reporting.</i></p> <p><i>Meaningful Use Certification Criteria requires the recoding of demographic information including Race and Ethnicity in accordance with the OMB standards.</i></p> <p><i>Using a self-reporting methodology to collect patient demographic data removes guesswork and ensures accurate data is being collected.</i></p> <p><b>FUNDAMENTAL</b> (check each box if "yes")</p> <p><input type="checkbox"/> Hospital uses self-reporting methodology to collect race, ethnicity and language (REAL) data for all patients.</p> <ul style="list-style-type: none"> <li>- All race and ethnicity categories collected should, at a minimum, roll up to the OMB categories and should be collected in separate fields. Engage patient/family advisors in the collection of REAL data to gain their insights and feedback.</li> </ul>	<ul style="list-style-type: none"> <li>• Building an Organizational Response to Health Equity <a href="https://www.cms.gov/About-CMS/Agency-Information/OMH/Downloads/Health-Disparities-Guide.pdf">https://www.cms.gov/About-CMS/Agency-Information/OMH/Downloads/Health-Disparities-Guide.pdf</a></li> <li>• Disparities Action Statement <a href="https://www.cms.gov/About-CMS/Agency-Information/OMH/Downloads/Disparities-Impact-Statement-508-rev102018.pdf">https://www.cms.gov/About-CMS/Agency-Information/OMH/Downloads/Disparities-Impact-Statement-508-rev102018.pdf</a></li> <li>• Compendium of Resources for Standardized Demographic and Language Data Collection <a href="https://www.cms.gov/About-CMS/Agency-Information/OMH/Downloads/Data-Collection-Resources.pdf">https://www.cms.gov/About-CMS/Agency-Information/OMH/Downloads/Data-Collection-Resources.pdf</a></li> <li>• Sexual and Gender Minority Clearinghouse <a href="https://www.cms.gov/About-CMS/Agency-Information/OMH/resource-center/hcps-and-researchers/data-tools/sgm-clearinghouse/index">https://www.cms.gov/About-CMS/Agency-Information/OMH/resource-center/hcps-and-researchers/data-tools/sgm-clearinghouse/index</a></li> <li>• OMB Categories for Data Collection <a href="https://aspe.hhs.gov/basic-report/hhs-implementation-guidance-data-collection-standards-race-ethnicity-sex-primary-language-and-disability-status">https://aspe.hhs.gov/basic-report/hhs-implementation-guidance-data-collection-standards-race-ethnicity-sex-primary-language-and-disability-status</a></li> <li>• Advancing Effective Communication, Cultural Competence and Patient and Family Centered Care: A Roadmap for Hospitals <a href="https://www.jointcommission.org/-/media/jtc/documents/resources/patient-safety-topics/health-equity/roadmap-for-hospitals-final-version-727.pdf.pdf?db_web&amp;hash=AC3AC4BED1D973713C2CA6B2E5ACD01B">https://www.jointcommission.org/-/media/jtc/documents/resources/patient-safety-topics/health-equity/roadmap-for-hospitals-final-version-727.pdf.pdf?db_web&amp;hash=AC3AC4BED1D973713C2CA6B2E5ACD01B</a></li> </ul>
	<p><b>INTERMEDIATE</b> (check each box if "yes")</p> <p><input type="checkbox"/> Hospital collects REAL data for at least 95% of their patients with opportunity for verification at multiple points of care (beyond just registration) to ensure accuracy of the data and to prevent any missed opportunities for data collection (e.g., preregistration process, registration/admission process, inpatient units, etc.).</p>	
	<p><b>ADVANCED</b> (check each box if "yes")</p> <p><input type="checkbox"/> Workforce training is provided to staff regarding the collection of additional patient self-reported demographic data (beyond REAL) such as disability status, sexual orientation/gender identity (SOGI), veteran status, geography and/or other social determinants of health (SDOH) or social risk factors.</p>	

# MHA Data Portal Entry

The screenshot displays the MHA Data Portal Entry interface. On the left, there are four main categories, each with an icon, a title, a description, and a 'Proceed' button:

- Outcome data**: Complete and review outcome measures for a select facility.
- Road Map and Process data**: Work through road maps set up for continual improvement in a given area. (This section is highlighted with a red border.)
- PFE data**: Work through PFE data.
- Reports**: Access reports for both outcome and road map information.

Below these are two more categories:

- Workplace Violence**: Workplace Violence Outcome Data.
- CDC Maternal & Neonatal Levels of Care Assessment Tool**: Complete and review the tool.

On the right side, there is a section titled 'Choose a Road map' with a document icon. Below this, a grid of 10 specific roadmaps is displayed, each with an icon and a title:

- Health Equity Organizational Assessment (highlighted with a red border)
- Delirium
- Sepsis
- Pressure Injury
- Medication Safety
- Perinatal
- Behavioral Health Falls
- Medication Reconciliation
- Controlled Substance Diversion Prevention
- Opioid ADE Prevention

A red arrow points from the 'Road Map and Process data' section to the 'Health Equity Organizational Assessment' roadmap.

Legend: ■ = PfP HIIN Recognition Criteria specific roadmap

**Click Yes or No in each level within each category**

## Health Equity Organizational Assessment

(Created by HIIN (Health Improvement Innovation Network) Health Equity Affinity Group  
2018)

**REAL= Race, Ethnicity and Language**

See relevant resources to support progress

Health Equity Assessment Category	Intent	Level of Hospital Implementation	Meets (Y/N)
<b>1</b> <b>DATA COLLECTION</b> Hospital uses a self-	<ul style="list-style-type: none"> <li>Best practice recommendations include the collection of patient demographic data to help hospitals and healthcare systems understand their patient populations and measure patient outcomes to ensure health equity.</li> <li>National/State reporting requirements emphasize the need for obtaining REAL and disability information.</li> <li>Federal policies govern racial, ethnic, and primary language data collection and reporting.</li> </ul>	<b>Basic/Fundamental</b> Hospital uses self-reporting methodology to collect race, ethnicity and language (REAL) data for all patients.  <i>All race and ethnicity categories collected should, at a minimum, roll up to the OMB categories and should be collected in separate fields. Engage Patient/Family Advisors in the collection of REAL data to gain their insights and feedback.</i>	<input checked="" type="radio"/> Yes <input type="radio"/> No
		<b>Mid-Level/Intermediate</b> Hospital meets the above basic/fundamental level of implementation plus:  Hospital collects REAL data for at least 95% of their patients with opportunity for verification at multiple points of care (beyond just registration) to ensure accuracy of the data and to prevent any missed opportunities for data collection (e.g., pre-registration process, registration/admission process, inpatient units, etc.). Resource, here.	<input type="radio"/> Yes <input type="radio"/> No

# Assessment categories

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Category	Standard
Data Collection	Hospital uses a self-reporting methodology to collect demographic data from the patient and/or caregiver.
Data Collection Training	Hospital provides workforce training regarding the collection of self-reported patient demographic data.
Data Validation	Hospital verifies the accuracy and completeness of patient self-reported demographic data.
Data Stratification	Hospital stratifies patient safety, quality and/or outcome measures using patient demographic data.
Communicate Findings	Hospital uses a reporting mechanism (e.g., equity dashboard) to communicate outcomes for various patient populations.
Resolve Differences	Hospital implements interventions to resolve differences in patient outcomes.
Infrastructure & Culture	Hospital has organizational culture and infrastructure to support the delivery of care that is equitable for all patient populations.



# Levels of adherence

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Category
Data Collection
Data Collection Training
Data Validation
Data Stratification
Communicate Findings
Resolve Differences
Infrastructure & Culture

Beginner/fundamental

Mid-level/intermediate

Advanced

Data Collection	Hospital uses a self-reporting methodology to collect demographic data from the patient and/or caregiver
Basic/ Fundamental	<p>Hospital uses self-reporting methodology to collect race, ethnicity and language (REAL) data for all patients.</p> <p>All race and ethnicity categories collected should, at a minimum, roll up to the <a href="#">OMB categories</a> and should be collected in separate fields.</p>
Mid-level/ Intermediate	<p>Hospital collects REAL data for at least 95% of their patients with opportunity for verification at multiple points of care (beyond just registration)</p>
Advanced	<p>Hospital uses self-reporting methodology to collect additional demographic data (beyond REAL) for patients such as disability status, sexual orientation/gender identity (SOGI), veteran status, geography and/or other social determinants of health (SDOH) or social risk factors.</p>

Data Validation	Hospital verifies the accuracy and completeness of patient self-reported demographic data.
Basic/ Fundamental	Hospital has a standardized process in place to both evaluate the accuracy and completeness (percent of fields completed) for REAL data and a process to evaluate and compare hospital collected REAL data to local demographic community data.
Mid-level/ Intermediate	Hospital addresses any system-level issues (e.g., changes in patient registration screens/fields, data flow, workforce training, etc.) to improve the collection of self-reported REAL data.
Advanced	Hospital has a standardized process in place to evaluate the accuracy and completeness (percent of fields completed) for additional demographic data (beyond REAL) such as disability status, sexual orientation/gender identity (SOGI), veteran status, geography and/or other social determinants of health (SDOH) or social risk factors -- and has a process in place to evaluate and compare hospital collected patient demographic data to local demographic community data.

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Data Stratification	Hospital stratifies patient safety, quality and/or outcome measures using patient demographic data.
Basic/ Fundamental	Hospital stratifies <u>at least one</u> patient safety, quality and or outcome measure by REAL.
Mid-level/ Intermediate	Hospital stratifies <u>more than one (or many)</u> patient safety, quality and or outcome measure by REAL.
Advanced	Hospital stratifies <u>more than one (or many)</u> patient safety, quality and/or outcome measure by REAL and other demographic data (beyond REAL) such as disability status, sexual orientation/gender identity (SOGI), veteran status, geography and/or other social determinants of health (SDOH) or social risk factors

Communicate Findings	Hospital uses a reporting mechanism (e.g., equity dashboard) to communicate outcomes for various patient populations
Basic/ Fundamental	Hospital uses a <u>reporting</u> mechanism (e.g., equity dashboard) to routinely communicate patient population outcomes to hospital senior executive leadership (including medical staff leadership) and the Board.
Mid-level/ Intermediate	Hospital uses a <u>reporting mechanism</u> (e.g., equity dashboard) to routinely communicate patient population outcomes widely within the organization (e.g., quality staff, front line staff, managers, directors, providers, committees and departments or service lines
Advanced	Hospital uses a <u>reporting mechanism</u> (e.g., equity dashboard) to share/communicate patient population outcomes with patients and families (e.g., PFAC members) and/or other community partners or stakeholders.

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Address & Resolve Gaps in Care	Hospital implements interventions to resolve difference in patient outcomes.
Basic/ Fundamental	Hospital engages multidisciplinary team(s) to <b>develop and test pilot interventions</b> to address identified disparities in patient outcomes.
Mid-level/ Intermediate	Hospital <b>implements interventions (e.g., redesigns processes, conducts system improvement projects and/or develops new services)</b> to resolve identified disparities and educates staff/workforce regarding findings.
Advanced	Hospital has a <b>process in place for ongoing review, monitoring, recalibrating interventions (as needed) to ensure changes are sustainable.</b>

## Organizational Infrastructure & Culture

**Hospital has organizational culture and infrastructure to support the delivery of care that is equitable for all patient populations.**

### Basic/ Fundamental

Hospital has a standardized process to train its workforce to deliver culturally competent care and linguistically appropriate services (according to the CLAS standards).

### Mid-level/ Intermediate

Hospital has named an individual (or individuals) who has leadership responsibility and accountability for health equity efforts (e.g., manager, director or Chief Equity, Inclusion and Diversity Officer/Council/Committee) who engages with clinical champions, patients and families (e.g., Patient and Family Advisory Councils (PFACs)) and/or community partners in strategic and action planning activities to reduce disparities in health outcomes for all patient populations. Note: This doesn't have to be a member of the C-Suite.

### Advanced

Hospital has made a commitment to ensure equitable health care is prioritized and delivered to all persons through written policies, protocols, pledges or strategic planning documents by organizational leadership and Board of Directors (e.g. mission/vision/values reflect commitment to equity and is demonstrated in organizational goals and objectives). Example: [#123forEquity Pledge](#)



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# **REAL Data**

## **Race, Ethnicity and Language**

### **MHA Administrative Data Collection Project**

Presented by:

**Katie Banks**, MPH, director, health informatics and analytics, MHA

**Jaclyn Roland**, database manager – data and information, MHA



# Reducing disparities among diverse populations

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## 1. Data Collection

2. Data Validation

3. Data Stratification

4. Communicate Findings

5. Address and Resolve Gaps in Care

6. Organizational Infrastructure and Culture

# How REAL data is collected

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REAL data is collected within a specified field location in the administrative data

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Example: Note segment:  
**NTE\*ADD\*R5E2ENGLISH~**

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Example: Demographic Segment  
**DMG R5 E2 Spanish**

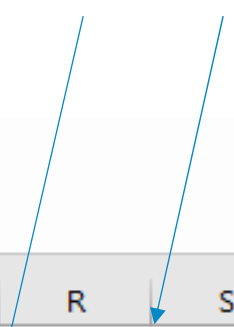
# REAL Codes

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Race Code	Race Description	Ethnicity Code	Ethnicity Description
R1	American Indian or Alaska Native	E1	Hispanic or Latino
R2	Asian	E2	Non-Hispanic or Non-Latino
R3	Black or African American	EY	Decline to State
R4	Native Hawaiian or Pacific Islander		
R5	White/Caucasian		
R9	Other Race/Multiple Races		
RZ	Unknown/Not Provided		

# REAL Data is used in our PPR Reports (Potentially Preventable Readmissions)

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M	N	O	P	Q	R	S	T
	DISCHARGE	MDC	NORM_RAT	DRG	RACE	ETHNICITY	
0	3	4	0.100537	178	R5	E2	
0	6	4	0.092407	190	R5	E2	
413	1	9	0.025191	603	R5	E2	
1	6	4	0.082506	179	R5	E2	
20	1	7	0.085353	439	R5	E2	
100	3	11	0.054765	690	R5	E2	
01	3	4	0.119694	189	R1	E2	
0	6	4	0.092407	190	R5	E2	
9	6	4	0.056225	195	R5	E2	
3	61	4	0.074792	193	R5	E2	

# Reducing disparities among diverse populations

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1. Data Collection

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# Data quality review on MHA data portal

Race-Ethnicity-Language (REL) Information															
Year	REL Not Sent	REL Not Mapped	R1	R2	R3	R4	R5	R9	RZ	ce Blank	E1	E2	EY	Ethnicity Blank	Language Entered
2017	26.06%	0.00%	0.00%	0.15%	0.30%	0.00%	71.82%	1.52%	0.00%	0.15%	0.76%	69.55%	3.64%	0.00%	73.94%
2018	0.00%	0.00%	0.12%	0.00%	0.12%	0.12%	96.31%	2.34%	0.00%	0.99%	1.48%	92.36%	5.79%	0.37%	100.00%
2019	0.00%	0.00%	0.00%	0.16%	1.27%	0.00%	93.04%	1.90%	1.58%	2.06%	4.91%	90.66%	4.11%	0.32%	100.00%
2020	0.00%	0.00%	0.52%	0.52%	0.86%	0.00%	93.99%	0.00%	4.12%	0.00%	4.81%	91.75%	3.44%	0.00%	100.00%
2021	0.00%	0.00%	0.00%	0.00%	0.65%	0.00%	95.42%	0.00%	3.92%	0.00%	3.27%	90.20%	6.54%	0.00%	100.00%
	Race Code	Race Description		Ethnicity Code		Ethnicity Description									
	R1	American Indian or Alaska Native		E1		Hispanic or Latino									
	R2	Asian		E2		Non-Hispanic or Non-Latino									
	R3	Black or African American		EY		Decline to State									
	R4	Native Hawaiian or Pacific Islander													
	R5	White/Caucasian						Race Blank, Ethnicity Blank and Language Entered do not include those in REL Not Sent or REL Not Mapped							
	R9	Other Race/Multiple Races													
	RZ	Unknown/Not Provided													
	Language Family	2017 Claims	%	2018 Claims	%	2019 Claims	%	2020 Claims	%	2021 Claims	%				
	english	484	73.33%	807	99.38%	624	98.73%	572	98.28%	153	100.00%				
	indo-european	2	0.30%	5	0.62%	7	1.11%	8	1.37%	0	0.00%				

# Data Portal Link

- <https://portal.mnhospitals.org>

The screenshot displays the Data Portal interface for Park Nicollet Methodist Hospital. The top navigation bar includes links for Home, File Manager, Upload Files, and Documentation. The 'Current Facility' is set to Park Nicollet Methodist Hospital. The file manager shows the path 'UB\MHA Data Quality Report Card'. The left sidebar lists folders: UB, Error - Status Reports, MHA Data Quality Report Card (selected), Miscellaneous Files, Potentially Preventable Readmissi, and Standard Information Reports. The main area shows a table of files:

#	Name	Date
<input checked="" type="checkbox"/>	026_Data_Review_Created_2021-06-05.xlsx	6/5/
<input type="checkbox"/>	MHADataQualityReportCardInfo.docx	11/1

# Reducing disparities among diverse populations

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1. Data Collection

2. Data Validation

**3. Data Stratification**

4. Communicate Findings

5. Address and Resolve Gaps in Care

6. Organizational Infrastructure and Culture



# Health Disparities vs. Health Inequities

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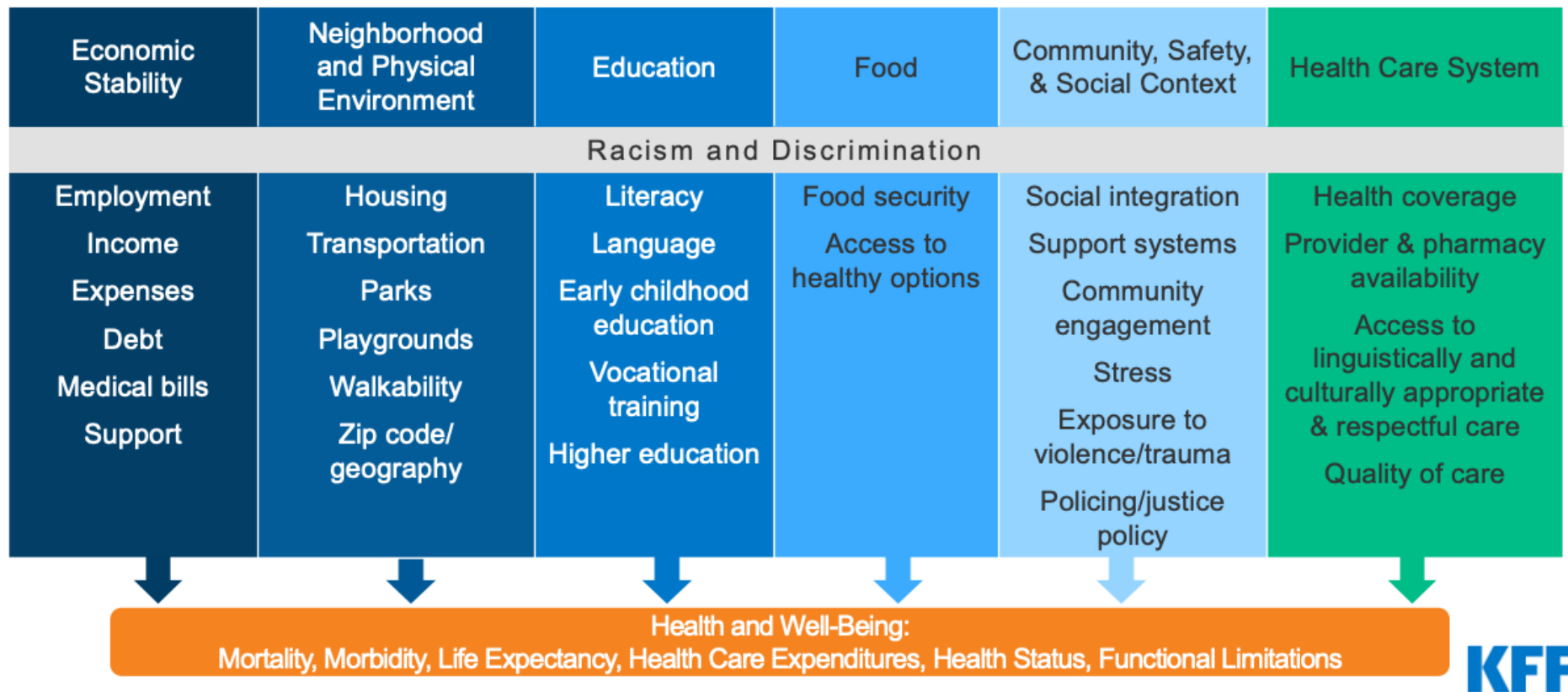
## Health Disparities

Differences in health outcomes, without indication of the drivers of those differences.

## Health Inequities

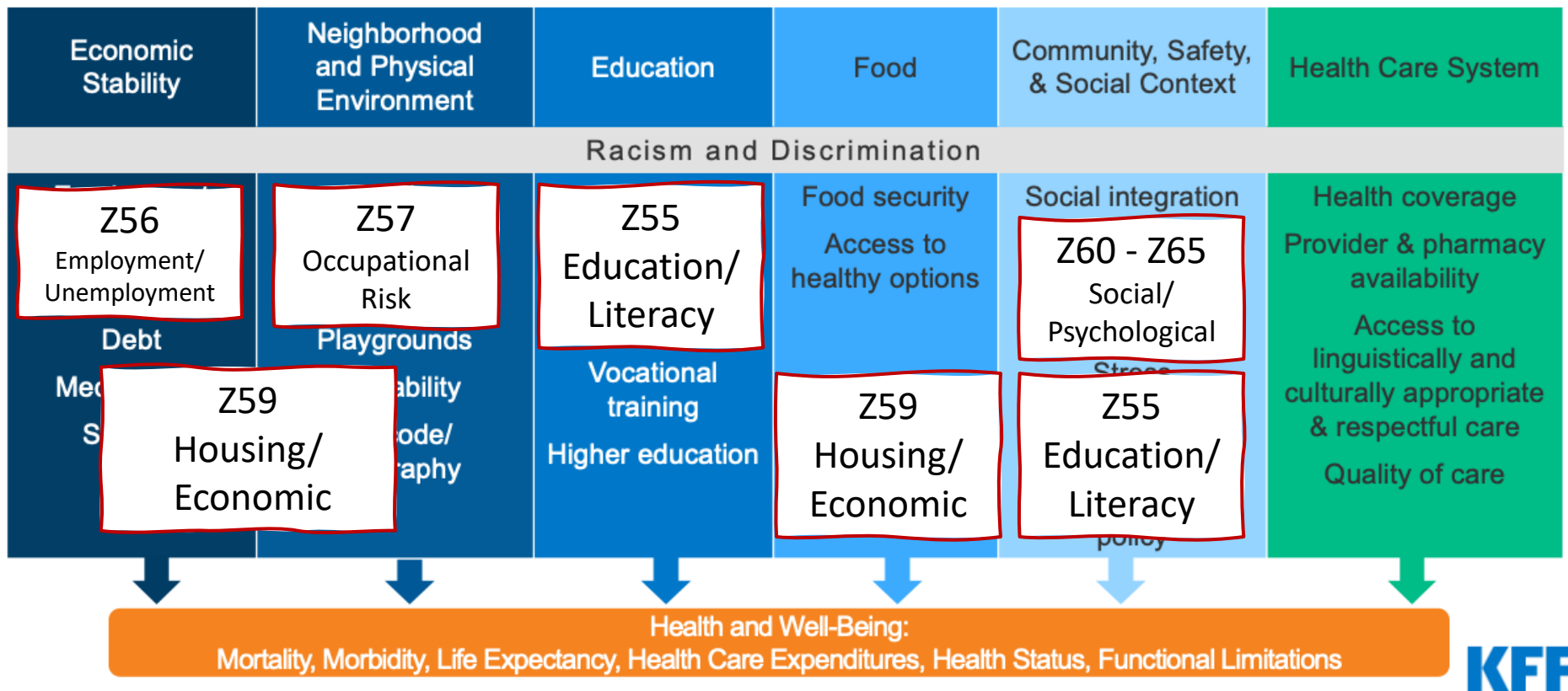
Differences in health that are unfair, unjust, and shaped by social or economic characteristics.

# Health disparities are driven by social and economic inequities



**KFF**

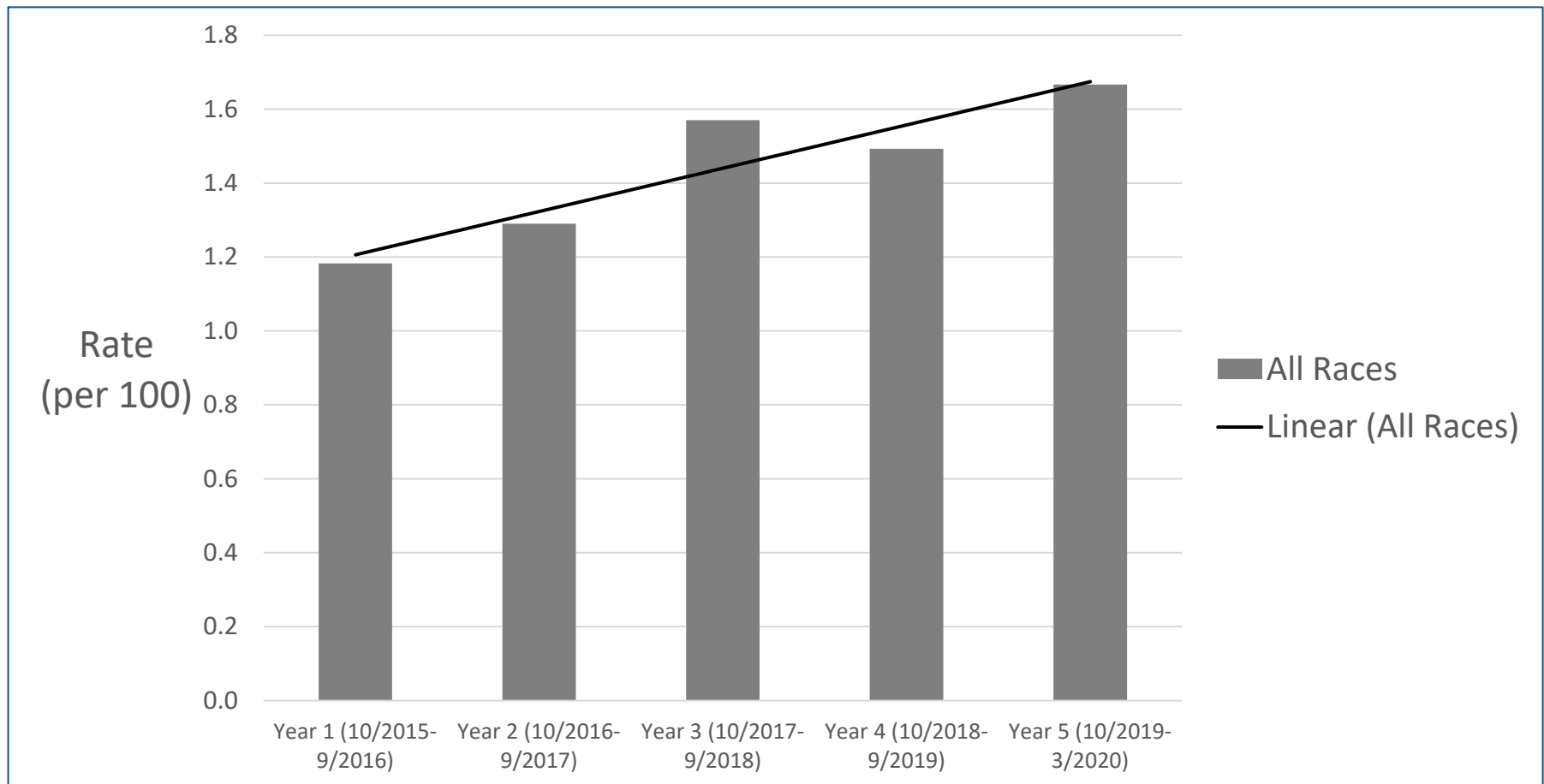
# Using Z-codes to document social and economic data



Documenting Z-codes: <https://www.cms.gov/files/document/zcodes-infographic.pdf>  
 Other resources: [www.aha.org](http://www.aha.org)

# MHA REAL Example 1

## Identifying Disparities in Severe Maternal Morbidity

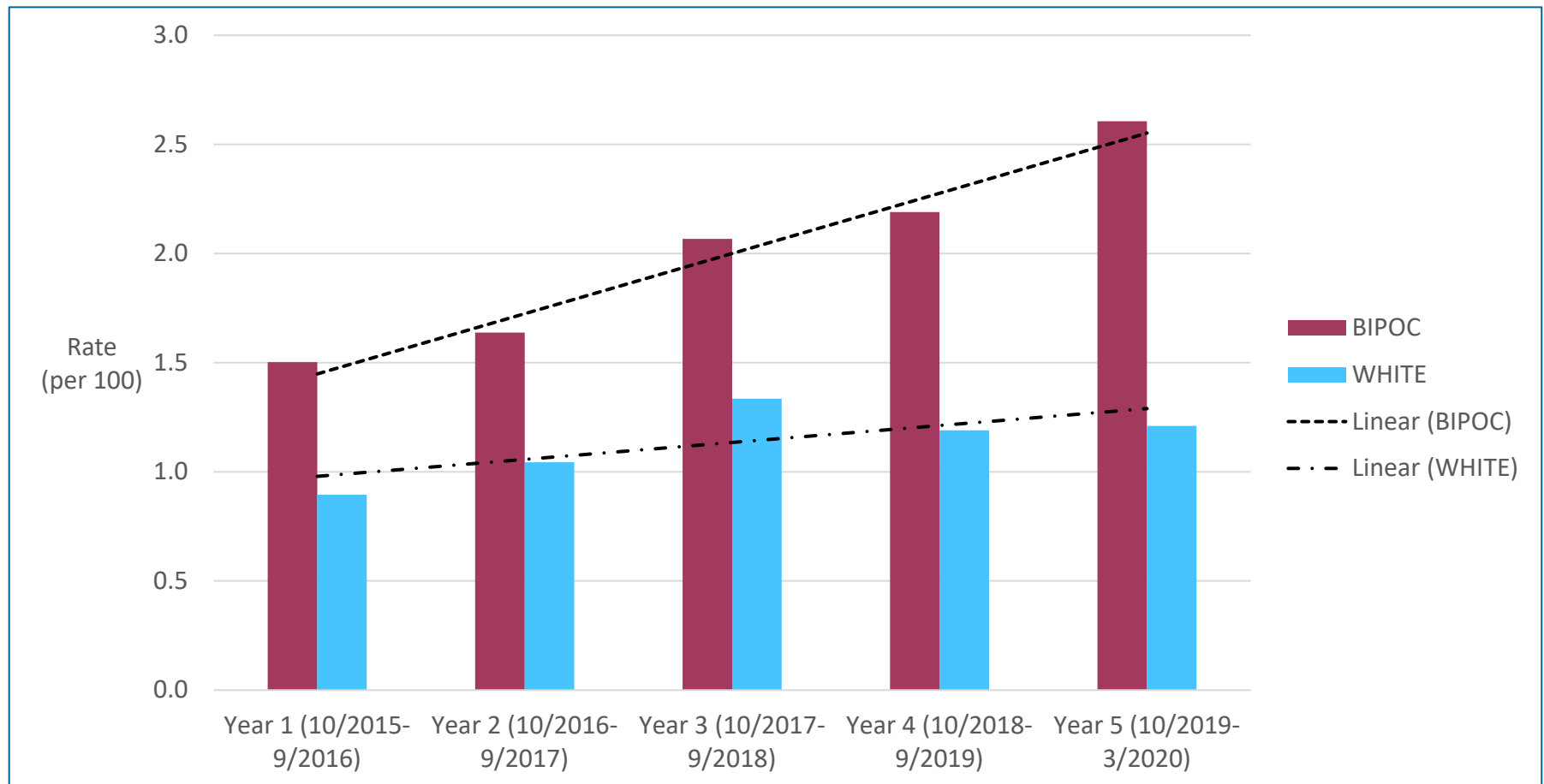


CDC SMM definition (ICD-9/ICD-10): <https://www.cdc.gov/reproductivehealth/maternalinfanthealth/smm/severe-morbidity-ICD.htm>

# MHA REAL Example 1

## Identifying Disparities

### in Severe Maternal Morbidity



CDC SMM definition (ICD-9/ICD-10): <https://www.cdc.gov/reproductivehealth/maternalinfanthealth/smm/severe-morbidity-ICD.htm>

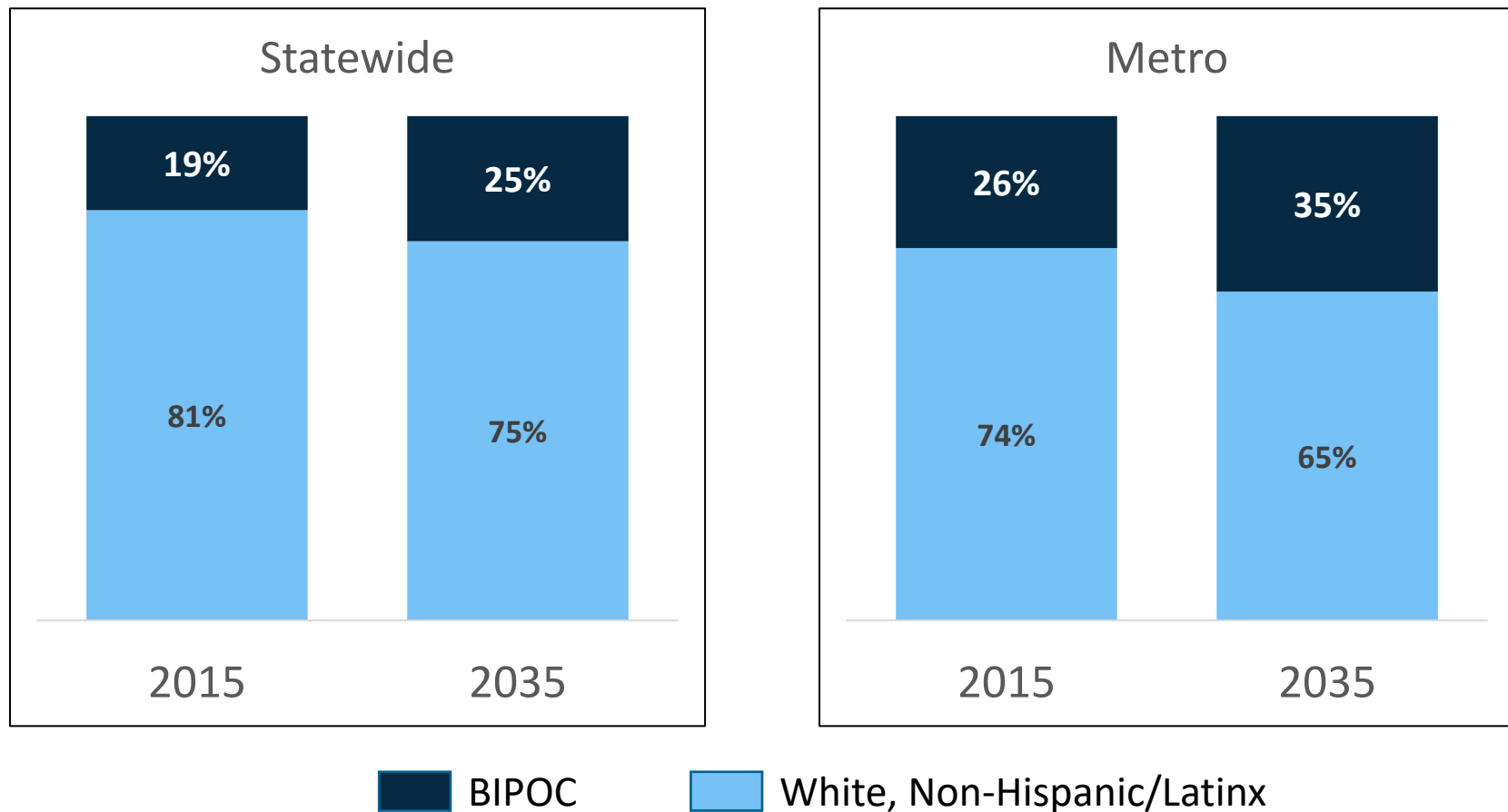
# Reducing disparities among diverse populations

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1. Data Collection
2. Data Validation
3. Data Stratification
- 4. Communicate Findings**
- 5. Address and Resolve Gaps in Care**
- 6. Organizational Infrastructure and Culture**

# MN BIPOC population expected to grow 50% by 2035

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# Diversity of the workforce, patients served and community population

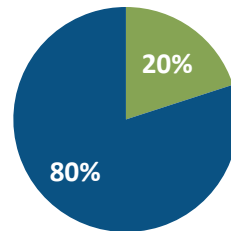
## METRO

97% participation

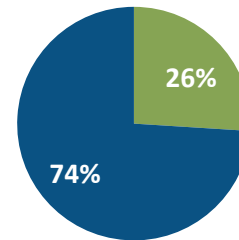
■ BIPOC

■ White, non-Hispanic/  
non-Latinx

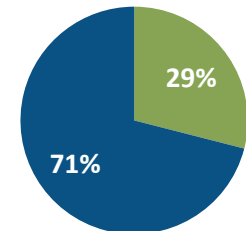
Workforce



Patient Population



Metro Population



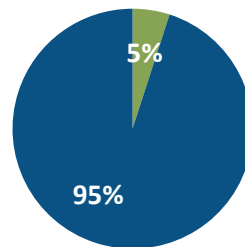
## NON- METRO

81% participation

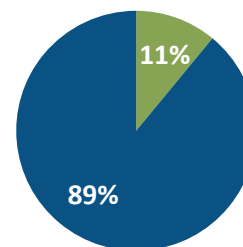
■ BIPOC

■ White, non-Hispanic/  
non-Latinx

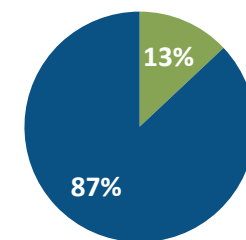
Workforce



Patient Population



Non-Metro Population





# Call to action

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- Complete the HEOA for your hospital or health system
- Review the data quality report sent out by MHA
- Begin to understand how z-codes are collected and used by your organization

# Questions?

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- Please use chat box
- Or
- Raise hand and unmute

## Who to contact:

- [Jenny Schoenecker](#), CPHQ, LNHA, senior director, quality and safety
- [Abby Stoffel](#), quality and process improvement specialist
- [Katie Banks](#), MPH, director, health informatics and analytics
- [Jaclyn Roland](#), database manager – data and information
- [Bonnie Terveer](#), data operations assistant



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## What's Next?

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### **August 19 - webinar**

Providing equitable care for LGBTQ+ patients

Presenter: Megan Mueller, director of education and prevention, Rainbow Health

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### **August 12 - webinar**

Joint Commission 2021 National Patient Safety Goals for Hospitals

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**Register at [mnhospitals.org](https://mnhospitals.org)**

View full Calendar of Events

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